

Author: Kristenson, Joel Last Updated: 2017-02-09

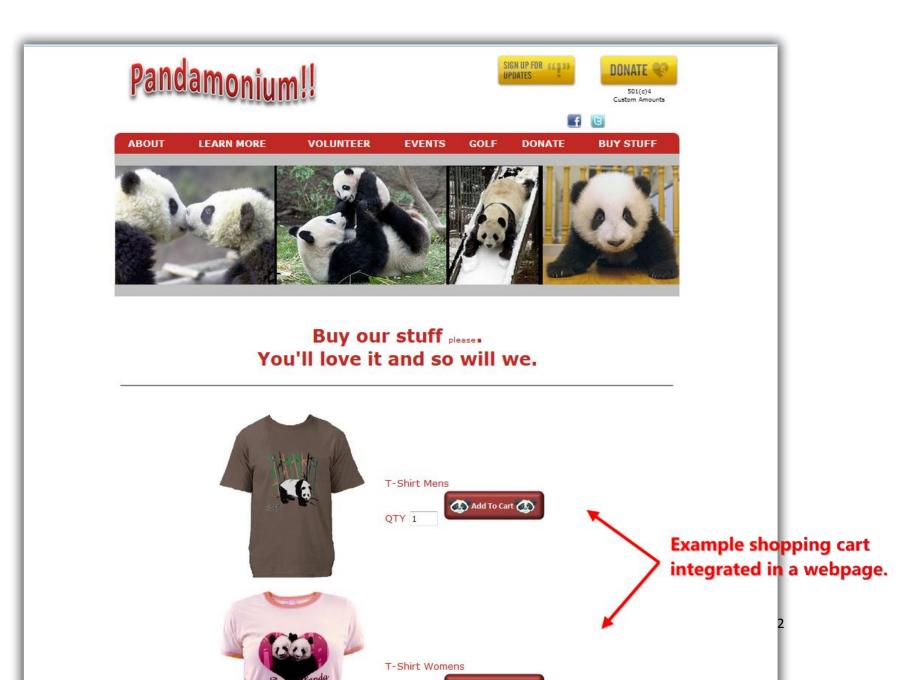
### **Overview**

This article walks through the steps to get a **shopping cart integrated** with **your website**. It includes steps to setup **new products**, **generating** the **code** needed to integrate in your website, and how to **track sale orders** as they come in.

It's a good idea to have someone on staff with a good understanding of **web** (html/css/js) **development** to complete this task effectively. You can also contact our live support team for help (1-866-909-8700).

Here's an *example* of a finished shopping cart using the **Trail Blazer** features covered in this article (you can also view a **live interactive demo** by navigating to this page: <u>http://www.trailblz.com/kb/images/kb0063/Example Trail Blazer Shopping Cart.html</u>):







**Tip:** Many customers use the **event system** to sell products for their organization as it's a bit easier to setup and utilize and provides many configuration options. <u>Click here</u> to read articles on how to use the event system and <u>click here</u> to watch videos on the same. *The major difference in these systems is that the event system will lead the shopper* **away** *from your website to the* **Trail Blazer** *domain where the shopping cart (covered in this KB) will* **keep them on your site**.

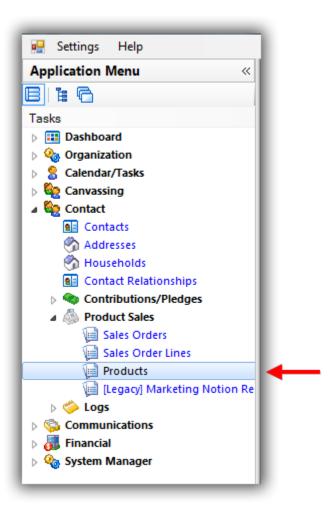
#### <u>Outline</u>

#1 Steps to Create/Update Products
#2 How to Build your Shopping Cart, Integrate it with your Website (Example Code Snippets Included)
#3 Test the Checkout Process & How to Track Sale Orders/Inventory as Purchases Occur
#4 Related Resources

### **#1 – Steps to Create/Update Products**



Navigate to the Products List by following Application Menu > Contacts (Voters/Donors) > Product Sales > Products.



Click [Search] to populate the current list of products in your database. In my example I had 14.





### Click [Search] to populate the current list of products in your database.

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\*If you need to make **changes** to your **current products** or if you need to get the html/javascript code for your online shopping cart you can **click** on any of the **blue** hyperlinks to open that record.

To begin creating a new product click the [+ New] button on the Search Tool Strip.



### Click [+ New] to begin creating a new product.

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		ID 1 2 3 4 6 7 8 9	Name Gold Silver Bronze Coupon Book (Indivual) Coupon Book (Minimum Qty of 10) Tuxedo T-Shirt DVD of Performance Coffee Mug	Mbr mbr2 mbr3 coup G G Π 7 7 CM	Merchandise Merchandise Merchandise Merchandise Merchandise Merchandise Merchandise	Price 200.00 150.00 75.00 15.00 20.00 18.00 15.00	Cost 		Event Name
		ID 2 3 4 6 7 8 9 10	Name Gold Silver Bronze Coupon Book (Indivual) Coupon Book (Minimum Qty of 10) Tuxedo T-Shirt DVD of Performance Coffee Mug Golf Sponsorship	Mbr mbr2 mbr3 coup G G TT 7 CM gs	Merchandise Merchandise Merchandise Merchandise Merchandise Merchandise Merchandise	Price 200.00 150.00 75.00 15.00 20.00 18.00 15.00 1,000.00	Cost .00 .00 .00 .00 .00 .00		Event Name
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Fill in all the details for your new product. The full list of options that you have include:

- Description
- Code
- Unit Price
- Unit Cost
- Handling Fee
- Quantity On Hand
- Max Per Order
- Item is considered shipped when ordered no further fulfillment is required
- Item has free shipping
- Item is tax exempt

My *example* is below for a baseball camp.



### 1. Fill out all the information for your new product.

Create New Product		8
File - Edit - 🔀	New Marketing Notion	n
Description: Type: Event: Code: Unit Price: Unit Cost: Handling Fee:	2017 Campaign Baseball Hat Merchandise BASEBALL2017 15.00 8.00 2.50	<ul> <li>Item is considered shipped when ordered no further fullfillment is required</li> <li>Item has free shipping</li> <li>Item is tax exempt</li> </ul>
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\*If you want to add an image for the product, navigate to the Image tab, and click the [Get Image File] button.



Create New Product		<b>X</b>
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Description: Type: Event: Code: Unit Price: Unit Cost: Handling Fee: Quantity On Hand: Max Per Order:	2017 Campaign Baseball Hat Merchandise BASEBALL2017 15.00 8.00 2.50 500	<ul> <li>Item is considered shipped when ordered no further fullfillment is required</li> <li>Item has free shipping</li> <li>Item is tax exempt</li> </ul>
Max Per Order:	25	
HTML Image		1
to the p	vould like to inclu	ide an image next nline shopping cart ile] button.
		Save Save and Close Cancel



Locate the image file on your machine, select it, and click [Open].



# **1.** Navigate to the location on your machine where the product image file is saved (in this case, the Temp folder).

Image: Search WinSnap Images       47         Organize        New folder         Image: Search WinSnap Images       Image: Search WinSnap Images         Image: Search WinSnap Images       I	
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File name: 2017 Campaign Baseball Hat.png	



Once the image is uploaded, click [Save]. Navigate back to the HTML tab, and click the [Step 1) Copy JavaScript] button.



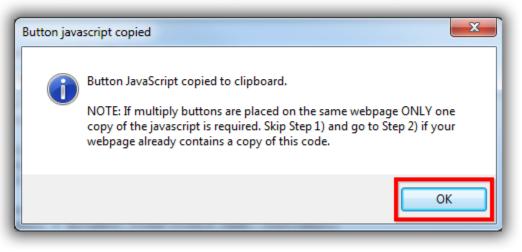
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Type: Event: Code: Unit Price: Unit Cost: Handling Fee: Quantity On Hand: Max Per Order:	Merchandise BASEBALL2017 15.00 8.00 2.50 500 25	fullfillment is required     Item has free shipping     Item is tax exempt
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Copy the JavaScript to use on your website for the online shopping cart.



You'll get a popup notification stating that you only need to copy the **JavaScript** code <u>one time</u>, click **[OK]** to proceed.

### If multiple items are being sold on your shopping cart you \*only\* need to copy the JavaScript \*one time\*.



**Paste** the **JavaScript** code into a program like Notepad++ (PC) or TextEdit (MAC) to use for **future use** when you embed it into your website (covered in the next section).



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	Paste and save the JavaScript code into a program like Notepad++ for future use when you construct your
	website shopping cart.



Click the **[Step 2)** Copy Html] button which will copy the html **specific** to the product you're working with. Unlike the JavaScript code you'll need to copy html the code each time that's specific to the product for the shopping cart to function correctly.



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Description:	2017 Camp	aign Baseball Hat	Item is considered shipped when ordered no further
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Unit Cost:	8.00		
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Click **[OK]** when you get the popup notification.



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Create New Product		B
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		Save Save and Close OCancel



**Paste** the **product html** code into a program like Notepad++ or TextEdit to use in **the future** when embedding the code into your website.



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	5	<pre>var notionid = document.forms[formid.name].notionid;</pre>	Ш
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	7	<pre>var qty = document.forms[formid.name].qty;</pre>	Ш
	8	<pre>var returnurl = document.forms[formid.name].returnurl;</pre>	Ш
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		value="http://www.ReplaceThisDomain.com/thankyou.htm" />	
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Click **[Cancel]** on the **product screen** to close out of the window once you're **finished** configuring your product and finished saving the html & JavaScript code.



File - Edit - X       Image: New Marketing Notion         Description:       2017 Campaign Baseball Hat         Type:       Item is considered shipped when ordered no further fullfillment is required         Type:       Item is considered shipped when ordered no further fullfillment is required	
Type: Merchandise fulfillment is required	
Event:Item has free shippingCode:BASEBALL2017Unit Price:15.00Unit Cost:8.00Handling Fee:2.50Quantity On Hand:500Max Per Order:25	r
HTML       Image         (Buy Now) Button HTML code, Copy/Paste into your website.         Step 1) Copy JavaScript       Step 2) Copy Html	

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finished creating your new product



Click [Search] to refresh the list of products in your database and the new product will display. My example is below.



### Click [Search] to refresh the list of products.

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**Repeat these steps** until **all products** are created, saved, and you have the code saved for future use. Remember that you need to copy the html code for **each product** into a program like Notepad++ for future use but you only need to copy and save the JavaScript code **one time**. **Save** the file as an **.html** document once you're finished which will be used in section #2 of this article.

In my *example* I created 3 new products in total as shown below.



30

# Repeat the steps of creating products, uploading an image file, and saving the html code into a program like Notepad++ for future use.

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L	<b>V</b>	3	Bronze	mbr3	Merchandise	75.00	.00								
L		4	Coupon Book (Indivual)	coup	Merchandise	15.00	10.00								
L	<b>V</b>	6	Coupon Book (Minimum Qty of 10)	G	Merchandise	7.00	.00								
		7	Tuxedo T-Shirt	π	Merchandise	20.00	.00								
		8	DVD of Performance	7	Merchandise	18.00	.00								
		9	Coffee Mug	СМ	Merchandise	15.00	.00								
	<b>V</b>	10	Golf Sponsorship	gs	Merchandise	1,000.00	.00								
		11	Golf Foursome	GF	Merchandise	500.00	.00								
	<b>V</b>	12	Golf Hole Sponsor	ghs	Merchandise	100.00	.00								
		13	Greatest Show On Earth	GSE	Merchandise	179.00	.00								
	<b>V</b>	14	Bike Race Ticket	BRT	Merchandise	25.00	.00								
		24	Trail Plazar Swaatsbirt	TR7_Sweatchirt	Marchandica	65.00	25.00								
		68	2017 Campaign Baseball Hat	BASEBALL2017	Merchandise	15.00	8.00								
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The next section will show you how to take the product code you saved, **embed it on your site**. The final section walks through the steps to **test** your shopping cart and **track the orders** as they come in.

## <u>#2 – How to Build your Shopping Cart & Integrate it with your Website (Example Code</u> <u>Snippets Included)</u>

**Open** the **.html file** in a program such as **Notepad++** (or another web development I.D.E.) that you saved in the **previous steps** that has the **html** and **JavaScript** code you'll need to embed on your website. *In my example it was called* **Example Trail Blazer Shopping Cart.html**.



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🛃 Videos	No. 2017-01-30-navigate-to-the-products-list-under-the	1/30/2017 10:41 AM	PNG image	22 KB	QTY 1
🔒 jkristenson	No. 2017-01-30-click-search-to-populate-the-current-lis	1/30/2017 12:21 PM	PNG image	77 KB	
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Control Panel	No. 2017-01-31-if-you-would-like-to-get-an-image-file	1/31/2017 10:49 AM	PNG image	59 KB	
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📔 Data	No. 2017-01-31-locate-the-area-on-the-machine-where	1/31/2017 10:52 AM	PNG image	200 KB	
🔓 Sales	💽 2017-01-31-once-the-product-image-is-uploaded-c	1/31/2017 10:53 AM	PNG image	97 KB	
	No. 2017-01-31-if-multiple-items-are-being-sold-on-the	1/31/2017 10:55 AM	PNG image	50 KB	
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	No. 101-01-31-click-cancel-to-finish.png	1/31/2017 11:01 AM	PNG image	83 KB	
	No. 2017-01-31-click-search-to-refresh-the-products-list	1/31/2017 11:02 AM	PNG image	76 KB	
	2017-01-31-example-t-shirt-for-the-trail-blazer-onli	1/31/2017 11:05 AM	PNG image	196 KB	
	No. 2017-01-31-example-your-vote-counts-campaign-b	1/31/2017 11:08 AM	PNG image	137 KB	
	2017-01-31-repeat-the-steps-of-creating-products	1/31/2017 11:28 AM	PNG image	89 KB	
	2017-02-02-copy-the-javascript-to-use-on-your-we	2/2/2017 11:03 AM	PNG image	79 KB	
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	💽 2017-02-02-finished-example-shopping-cut-on-a	2/2/2017 4:00 PM	PNG image	608 KB	< III

Right-click and open the .html file in an IDE such as Notepad++ or other.



Finish adding code to style the page prior to adding it to your website. Some typical items that will need to get added:

- Images (especially for the product thumbnails & Add To Cart buttons)
- Links (especially all of the ones that say **ReplaceThisDomain** which is automatically generated in your database for things like redirect pages)
- Colors to match your color scheme
- Font-styles
- Resizing of images/layout (making the site mobile-friendly is always a good plan in this day-and-age)
- Database Name Sources
- Add the dollar amount next to the items
- URL's for things like the post-checkout redirect page (thank-you page)

Example screenshot:



ZVnetpub/wwwroot\Trailblz-com-kbVimages\kb0063\Example Trail Blazer Shopping Cart.html - Notepad++         File Edit Search View Encoding Language Settings Marro Run Plugins Window ?         Image: Stopping Cart.html	de your images,	
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114 START OF ITEM NO1 MENS TSHIRT		
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11d snbsp;		
11 E <a href="http://www.trailblz.info/DemoNonprofit_Joel/doc/OAA2ADAAQQA1ADUAMAAtADEAMAAxALCANwA1/2017-02-06-t-shirt-number-one-for-pathy">http://www.trailblz.info/DemoNonprofit_Joel/doc/OAA2ADAAQQA1ADUAMAAtADEAMAAxALCANwA1/2017-02-06-t-shirt-number-one-for-pathy</a>	andamonium-site-shopping-o	
111 width="304" />		
112 c < <td></td> <td></td>		
121 Sinspr 122 <form name="cartbutton-17" onsubmit="&lt;/td"><td></td></form>		
122 'javascript:addtocart(this);location.href=fullurl.value;return false'		
121     Id="carbutton-17">       122     Id="carbutton-17">       123     Id="carbutton-17">       124     Id="carbutton-17">       125     Id="carbutton-17">		
120 T-Shirt Mens		
127 <span>QTY</span> <input <="" name="clientid" td="" type="hidden"/> 128     value="DemoNonProfitMark" /> <input <="" name="notionid" td="" type="hidden"/>		
123 Value="Demonontrollwark" /> <li>injut type="niddon" name="notionid" 129 Value="17" /&gt; <injut <="" name="notionid" td="" type="niddon"><td></td></injut></li>		
130 "http://trailbiz.com/demositemarkonly/new/buystuff.html" />		
13] <input name="confirmurl" type="hidden" value="&lt;/td"/> <td></td>		
13. "http://trailblz.com/demositemarkonly/new/thankyon.html" />		
<pre>133</pre>		
134 "1" size="3" type="text" /> <input <="" src="http://www.trailblz.info/DemoNonprofit_Joel/doc/NwAxADQANgAzADYALQAxADAAMQA3ADK/D/2017-02-06-add-to-cart-button-for-pandamcology&lt;/td&gt;&lt;td&gt;onium-site.png" td=""/>		
135     type="image" alt="Add To Cart" name="_AddToCart" />       136		
100 <t< td=""><td></td></t<>		
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14C END OF ITEM NO1 MENS TSHIRT		
141 START OF ITEM NO2 WOMENS TSHIRT		
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111 - Construction of the state	Partament and a compily	
147 &		
148 < <form name="cartbutton-7" onsubmit="&lt;/td"><td></td></form>		
149 'javascript:addtocart(this);location.href=fullurl.value;return false'		
150 E id="cartbutton-7">		



You'll want to make sure you create an **Image Button** to use for the **[Add to Cart]** section of the shopping cart. Here's an example from my finished page:







The code you'll need to swap out is:

```
<input type="hidden" name="fullurl" /> <input name="qty" value=
    "1" size="3" type="text" /> <input
src="http://www.trailblz.info/DemoNonprofit Joel/doc/NwAxADQANgAzADYALQAxADAAMQA3ADkA0/2017-02-06-</pre>
```

add-to-cart-button-for-pandamonium-site.png"

type="image" alt="Add To Cart" name=" AddToCart" />

---

To create an [Add to Cart] button you have many options, here are just a few examples to get you started:

- Use the html <button> tag, this tutorial on W3 schools shows how
- Use a Bootstrap button, this tutorial on W3 schools shows how
- Use the free service **Da Button Factory** to design your own button and receive the source code needed to add to your shopping cart
- Use a program like MS Paint to create an image (jpeg, png, etc.) of a button and use that as the **source** in your shopping cart code

My finished example can be downloaded by clicking <u>this link</u>. This is a good starting point but will require thorough testing to make sure everything is linked properly to your own database.

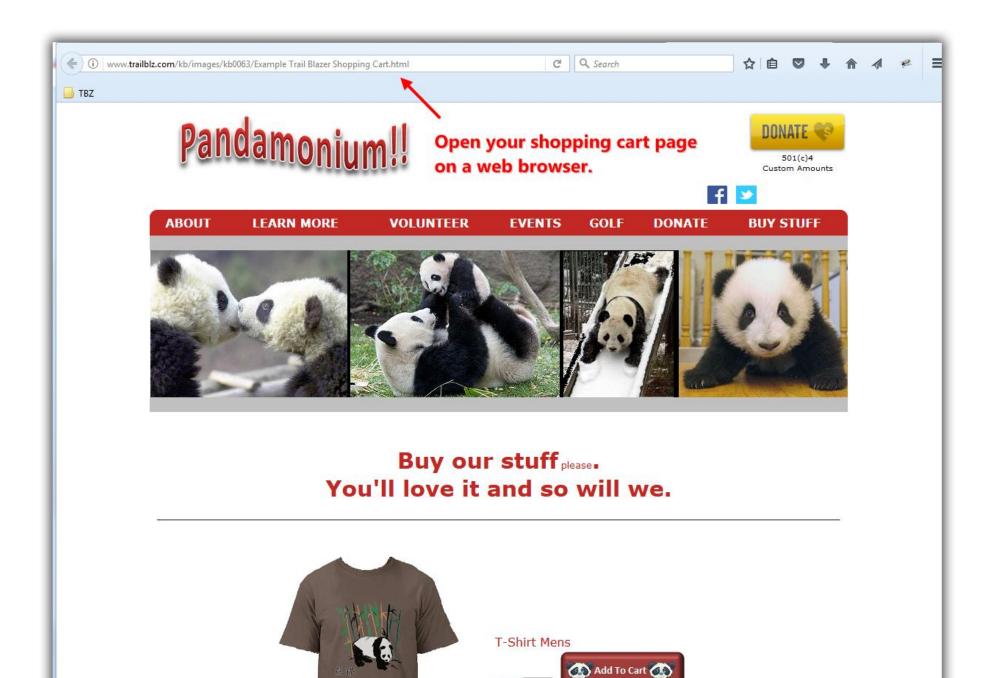
**Paste** the **finished code** into your **website** and **verify** everything is wired up properly. The next section walks through a **test** checkout process, displays the emails that get sent to the buyer (and database admins), and shows how to track the data in **Trail Blazer**.



# <u>#3 – Test the Checkout Process & How to Track Sale Orders/Inventory as Purchases</u> Occur

**Open** your finished (or beta) shopping cart page on your website. In my *example* it was located at <a href="http://www.trailblz.com/kb/images/kb0063/Example%20Trail%20Blazer%20Shopping%20Cart.html">http://www.trailblz.com/kb/images/kb0063/Example%20Trail%20Blazer%20Shopping%20Cart.html</a>







Add some items to your shopping cart by clicking your [Add to Cart] button. You can also change the quantity value to verify that is working properly.







Once you've verified that all the buttons work for adding items to the shopping cart, click the [Proceed to Checkout] button.



### Once you've added some items to the cart click the [Proceed to Checkout] button.

(¢)		el/shoppingcart.aspx?item=68-1&returnurl=http://ww	w.trail C Q Search	☆ 🗎	•	+	٨	A	æ	=
	Item	Price	Qty					Т	otal	
	[70] Your Vote Counts Button	\$10.00	1 Update					\$10 Remove	0.00	
	[7] T-Shirt Mens	\$20.00	1 Update						0.00	
	[68] Campaign Baseball Cap	\$15.00	1 Update					\$15 Remove	5.00	
								SubTo	tal:	
				Continue Shopp	oing] [ F	roce	ed to	Checko	but	
										_



Select the **Register here** radio button, **fill out** the form, and click the **[Click Here to Register]** button.



🗲 🛈 🗞   https://www. <b>trailblz.info</b> /Demononprofit_Joel/logon.aspx?ReturnUrl=Checkout.asp	x&ConfirmUrl=http%3a%2f%2ftrailblz.com%2fdemositemarkonly%2fnew%2fthankyou.html				
☐ TBZ					
Fill out the 'registration form	n' and proceed to checkout.				
-	•				
User Information					
©Have you previou	usly registered? Login below.				
Email or	*				
Username*					
Register here					
First Name*	Joel				
Middle	Anders				
Last Name*	Kristenson				
Nickname	Рере				
This address is:	ØMy home      OWork / Business				
Address*	9110 Golden Valley Rd.				
	#10				
City*State*Zip*	Golden Valley MN 🗾 55427				
Home Phone					
Cell Phone					
Work Phone	(866) 909-8700 Ext 113				
Email*	jkristenson@trailblz.com				
Information Re	equired by Federal/State Law				
Employer*	Trail Blazer				
Occupation*	Professional Dishwasher				
Please type the c	haracters you see in the image below.				
4301	43G5N				



Enter your credit card information (or use a fake credit card number if you're in test mode) and then click the [Process and Check Out] button.



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### Fill out the credit card info and proceed to checkout.

ontact )	Information						
łome: Vork: (86	el Kristenson 56) 909-8700 Ext stenson@trailblz.c						
Billing Ad	ldress		Shipping Add	Shipping Address			
<b>●9110 G</b>	Golden Valley Rd	l Apt 10 Golden Valley, MN	©9110 Golden Valley Rd Apt 10 Golden Valley, MN				
ITEM	CODE	NAME	UNIT	QTY	TOTAL		
17		Single	\$100.00	3	\$300.00		
7	No Event Inf TT	ormation Tuxedo T-Shirt	\$20.00	2	\$40.00		
	No Event Inf		1	_			
9	CM No Event Inf	Coffee Mug	\$15.00	6	\$90.00		
				ORDEI	TAX\$0.00 R TOTAL\$430.00		
December	L TC.			_			
	ling address mu	st match the First & Last Nam	e on your credit card.				
First Name			,				
Last Name	e Kristenso	on					
Credit Car	d VISA	•		Most Credit Cards American Expr	55		
Expiration				N EXPRESS	1		
Month	01 💌	Year 20 💌		13gnature H122412241234 567 95004 95004			
Card Code	e 654	See image to right		Card Code Card C			
Card Num	4567894	45678					



You'll be **redirected** to the **thank you** page you configured in the html code, and you'll receive a **confirmation email receipt** that looks like the *example* below.



### Example confirmation email after the order is processed.

🖂 🔄 🔊 Ű 🍝	- ≁  ∓	Your	Demo Nonprofit - Joel orde	receipt - Message (HT	ML)				
File Messa	ge						۵ ()		
🗟 Ignore 🗙		👔 🗮 Meeting	Archive	Rules *		<sup>k Unread</sup> a, A			
a Junk - Delete	Reply Reply Forw	ard 🎬 More -	To Manager 🔹 🔁 Team E-mail 🗢	Move OneNote	Assign	gorize Translate	Zoom		
Delete	All	-	Quick Steps	→ Actions → Move	Policy * Y Follo	ow Up * ↓ ↓ ⊡ Editing	Zoom		
From:     Demo Nonprofit Joel <jkristenson@trailblz.com>     Sent:     Tue 2/7/2017 9:14 AM       To:     Joel Kristenson     Sent:     Tue 2/7/2017 9:14 AM</jkristenson@trailblz.com>									
Cc									
Subject: Your	Demo Nonprofit - Joel	order receipt					_		
Dear Joel Kris	tenson,								
Thank you for your order at Demo Nonprofit - Joel. Below is your confirmation. Please keep a copy for your records.									
Your Customer Number is: 15322									
Your Order		046913							
Your Order	Date is: 2/	//2017 9:13:36	AM						
BILLING			CONTAC	CT					
Joel Kristenso	on								
	9110 Golden Valley Rd Phone:								
Apt 10 Email: jkristenson@trailblz.com Golden Valley MN 55427									
	y WIN 55427								
ITEM	CODE	NAME		UNIT	QTY	TOTAL			
17		Single		\$100.00	1	\$100.00			
9	CM	Coffee	Mug	\$15.00	1	\$15.00			
	SUBTOTAL \$115.00								
	SHIPPING/HANDLING \$0.00								
<b>TAX</b> \$0.00									
	<b>ORDER TOTAL \$115.00</b>								
							<b>T</b>		

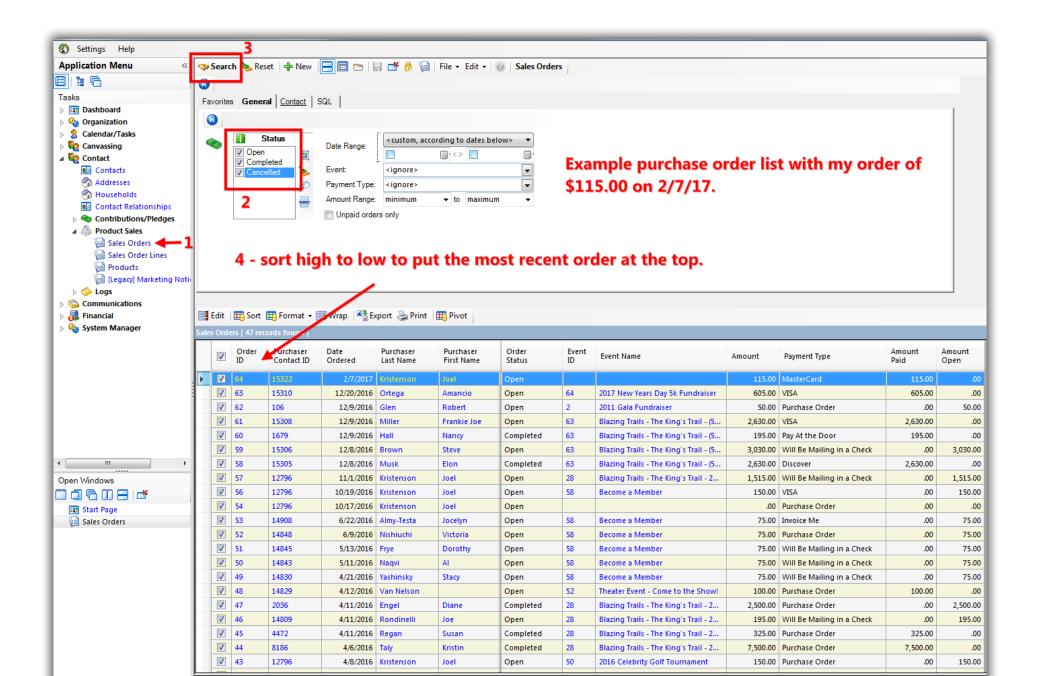


In the database you can view this information as it's collected, in many different ways:

- Within the contact's record card
- In the Sales Orders list
- In the Sales Order Lines list

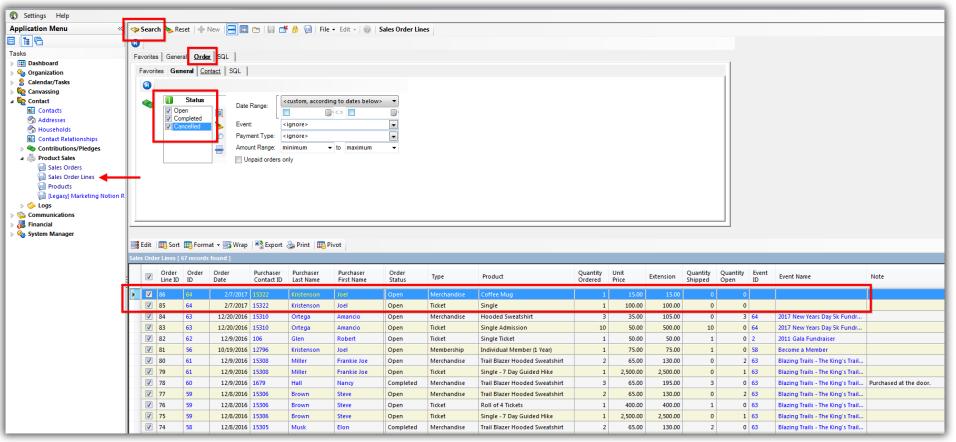
Img 1 of 2 – Viewing Sales Orders







#### Img 2 of 2 – Viewing Sale Order Lines



#### You can search the individual 'order lines' in the Sales Order Lines list.

Checkout the **related resources** below for other articles and videos related to this topic.





- YouTube Channel
- Knowledge Base Articles
- 3rd Party Resources

# **Related Resources**



Article:Purchase Orders – Manually Enter an Order for Tickets, Products, or Memberships from within an Event, and Record the RelatedContribution RecordArticle:How to Upload Documents to your System Gallery such as PDF's, Spreadsheets, Audio Clips, Image Files, Etc.Article:How to Create an Event with Tickets and/or Merchandise – 2013 UpgradeArticle:How to Delete an Event Purchase Order and the Linked Donation Record (Typically for Refunds or if a Mistake Occurred or if Data needs tobe Moved)Article:Article:How to Duplicate an Event – Save Time by Not Re-Creating Everything from ScratchArticle:Events 2014 – Part IArticle:Events 2014 – Part IIArticle:Events 2013 | How to Create an Event with Tickets and MerchandiseVideo:Events – pay for an event onlineVideo:Events – Remove Person from EventVideo:Events 2013Download:Example HTML Shopping Cart File (used for this kb)Interactive Demo Page:Example Trail Blazer Shopping Cart

# **Trail Blazer Live Support**

C Phone: 1-866-909-8700

Email: <u>support@trailblz.com</u>



- Facebook: https://www.facebook.com/pages/Trail-Blazer-Software/64872951180
- **Twitter:** <u>https://twitter.com/trailblazersoft</u>

\* As a policy we require that you have taken our intro training class before calling or emailing our live support team.

<u>*Click here*</u> to view our calendar for upcoming classes and events. Feel free to sign up other members on your team for the same training.

\* After registering you'll receive a confirmation email with the instructions for how to log into the <u>GoToMeeting</u> session where we host our live interactive trainings.

\* This service *is* included in your contract.